IOWA CITY, IOWA LABORSHED AREA

A STUDY IN LABOR AVAILABILITY AND WORKFORCE CHARACTERISTICS **EXECUTIVE SUMMARY**

WWW.IOWALMI.GOV/LABORSHED

RELEASED 2021

ESTIMATED POPULATION AGES 18-64

880,692

ESTIMATED TOTAL LIKELY TO ACCEPT EMPLOYMENT IN IOWA CITY, IA



dependence Winthrop Quasqueton Masonville Delhi Worthington Brandon Rowley Newhall Palo Toledo Elberonkeystone Van Horne ___Lost Nation DelmarCharlotteBryan Vining Blairstown Watkins Stanwood owden Grand Mor Chelsea Belle Plaine Hartwick Lynnville Montezuma Deep River Gibson North English Nichols Muscatine Taylor Ridge Riverside Barnes CityKeswickWebster Wellman New Sharon What Cheer South English Vest Cheste HarperKeota Delta Sigourney

Fremont

Cedar Hedrick

OllieRichland

LIKELY TO CHANGE/ACCEPT EMPLOYMENT IN IOWA CITY, IA BY PLACE OF RESIDENCE (PER ZIP CODE)

1 - 94

95 - 274

275 - 601

602 - 1,476

1,477 - 11,078

unt Union MediapolisKeit Hockport Salem Middleto West Point nnellson

Morning Sun

10-Mile Interval Between Rings



AREA SHOWN

A Laborshed area is defined by its commuting pattern and illustrates which communities contribute to an employment center's workforce and at what level. To determine the boundaries of a Laborshed area, local employers supply the residential ZIP codes of each of their employees. The data in this publication reflects characteristics specific to the workforce in the **lowa City** Laborshed area.

The employed are currently commuting an average of—



IOWA CITY LABORSHED ANALYSIS

EMPLOYMENT STATUS (ESTIMATED TOTAL)*

(720,406) 81.8% Employed
11.3% (99,518) *Unemployed
3.0% (26,421) Homemakers

3.9% (34,347) Retired

*Employment status is self-identified by the survey respondent. The unemployment percentage above does not reflect the unemployment rate published by the U.S. Bureau of Labor Statistics, which applies a stricter definition.



Unemployed Likely to Accept Employment 76.5%

Likely to Accept Employment 21.7%

BREAKOUT OF THE EMPLOYED BY INDUSTRY (ESTIMATED TOTAL)

	Healthcare	Education, 14.0% (100,857)	Manufacturin	¹ Transportation, 8.6% (61,955)	Construction, 8.4% (60,514)	Professional Services, 7.3% (52,590)	² Finance, 6.3% (45,386)	³ Government, 5.9% (42,504)	Personal Services, 4.8% (34,579)	⁴ Agriculture, 1.9% (13,688)	Entertainment & Recreation, 0.6% (4,332)
¹ Transportation, Communications, & Utilities											

	TOP CURRENT BENEI	FITS OF THE EMPLOYED
\$	Health/Medical	93.0%
7	Dental Coverage	
\$	Pension/ Retirement/401K	90.2%
	Retirement/401K	
À	Paid Vacation	88.5%
X	Paid Holiday	85.2%
7	Life Insurance	82.4%
0	Vision Coverage	82.4%
	Disability	0/
	Insurance	79.6%
R	Prescription Drug	70 = 0/
X	Coverage	62.5%
A	Flex Spending	=0 40/
	Account	59.4 %
	710000111	

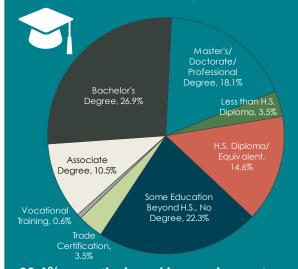
¹Transportation, Communications, & Utilities ³Public Administration, Government ²Finance, Insurance, & Real Estate
⁴Agriculture, Forestry, & Mining

EMPLOYED: <u>Likely to c</u>hange

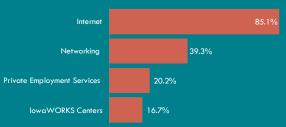
- An estimated 82,548 employed individuals are likely to change their current employment situation for an opportunity in lowa City
- Current occupational categories:

Professional, Paraprofessional, Technical 32.5%
Production, Construction, Material Moving 19.5%
Service 13.6%
Clerical 13.0%
Managerial 11.0%
Sales 8.4%
Agricultural 2.0%

- ullet Current median wages: ullet
 - \$15.68/hour and \$58,000/year
 - \$20.00/hour attracts 66%
 - \$23.50/hour attracts 75%
- 81.9% have an education beyond HS



- 30.4% are actively seeking employment
- Most frequently identified job search resources:



• Top sites:

· Top newspapers:





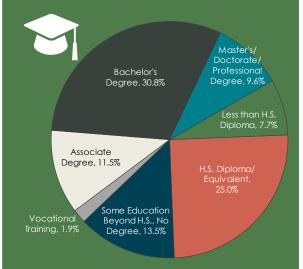
- Commute:
 - Currently commuting an average of 10 miles/15 minutes (one-way) to work
 - Willing to commute an average of 24 miles/34 minutes (one-way) to work

UNEMPLOYED: LIKELY TO ACCEPT

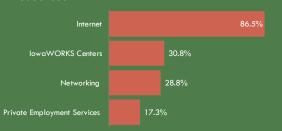
- An estimated 3,184 unemployed individuals are likely to accept employment in lowa City
- Former occupational categories:

Production, Construction, Material Moving 24.0%
Clerical 17.4%
Professional, Paraprofessional, Technical 17.4%
Sales 15.2%
Managerial 13.0%
Service 13.0%
Agricultural 0.0%

- Median wages: \$
 - \$14.75/hour lowest willing to accept
 - \$16.00/hour attracts 66%
 - \$20.00/hour attracts 75%
- 67.3% have an education beyond HS



- 71.2% are actively seeking employment
- Most frequently identified job search resources:



Top sites:

indeed.com

Top newspapers:

NEWS
The Gazette-Cedar Rapids

- Commute:
- Willing to commute an average of 24 miles/32 minutes (one-way) to work







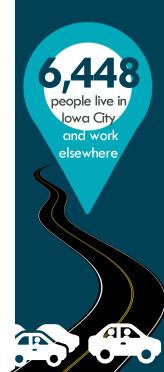
The Laborshed survey collects information regarding the **out commute** for an employment center.

The out commute for lowa City is estimated at 10.9 percent— approximately 6,448 people living in lowa City work in other communities.

Most of those who are out commuting are working in Coralville and Cedar Rapids.

Nearly two-fifths (37.5%) of out commuters are likely to change employment (approximately 2,418 people).

25.0% earn an hourly wage.
68.8% earn an annual salary—median salary is
\$70,000/year



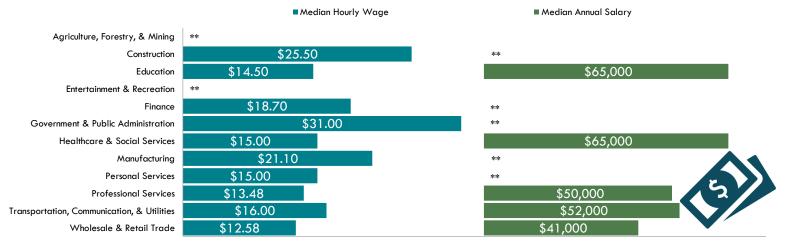
EDUCATION OF AVAILABLE LABOR BY INDUSTRY OF CURRENT OR FORMER EMPLOYMENT

Data on this page is specific to only those survey respondents that reported they are likely to change or accept employment.

Industry	Education Beyond HS	Some Education Beyond HS, No Degree Obtained	Trade Certification/ Vocational Training	Associate Degree	Bachelor's Degree or Above
Agriculture, Forestry, & Mining	**	**	**	**	**
Construction	54.6%	18.2%	0.0%	18.2%	18.2%
Education	93.1%	6.9%	0.0%	0.0%	86.2%
Entertainment & Recreation	**	**	**	**	**
Finance, Insurance, & Real Estate	100%	30.0%	0.0%	10.0%	60.0%
Government & Public Administration	88.9%	22.2%	0.0%	0.0%	66.7%
Healthcare & Social Services	91.9%	13.5%	5.4%	13.5%	59.5%
Manufacturing	76.2%	28.6%	4.8%	9.5%	33.3%
Personal Services	88.8%	11.1%	11.1%	33.3%	33.3%
Professional Services	76.1%	19.0%	9.5%	14.3%	33.3%
Transportation, Communication, & Utilities	76.1%	23.8%	0.0%	19.0%	33.3%
Wholesale & Retail Trade	62.7%	28.8%	3.4%	8.5%	22.0%

Top percentages among industries per education level are highlighted in the table. **Insufficient survey data/refused

WAGES OF AVAILABLE LABOR BY INDUSTRY OF CURRENT OR FORMER EMPLOYMENT



**Insufficient survey data/refused. A lack of data for a particular industry is not necessarily indicative that there were no (or few) individuals surveyed within that industry. Rather, it may be that there simply were no respondents within that industry that also reported that they are likely to change or accept employment.

Note: A wide variety of occupations are included within these industry categories. Industry classification is based upon the respondent's reported current or former employer. Two respondents that work for a manufacturer will be classified within the manufacturing industry even if, for example, one respondent is a custodian and the other is an accountant.

UNDEREMPLOYMENT

The underemployed are working fewer than 35 hours per week but desire more hours (**inadequate hours**); in positions that do not meet their skill or education level, or have worked for higher wages at previous employment (**mismatch of skills**); or are earning wages equal to or less than the national poverty level and work 35 or more hours per week (**low income**).

	Percent Surveyed	Estimated Total	Percent Surveyed	Estimated Total
Inadequate Hours	3.8%	3,137	Mismatch of Skills 9.2%	7,594
S Low Income	0.3%	248	\(\sum_{\text{total}} \)	9,741

†Individuals may be underemployed for more than one reason but are counted only once for total estimated underemployment.

Note: To be counted as underemployed in any category an individual must be currently employed and likely to change their current employment situation.



